

Statistical Bulletin

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Over the past three years, the contracted amount for private participation in infrastructure projects has exceeded NT\$150 billion annually, with Transportation, Hi-tech, and Commercial Facilities accounting for 62% of the total.

1. In recent years, government agencies have actively promoted private participation in infrastructure projects, making it one of the key channels for implementing public infrastructure. This approach not only alleviates the government's financial burden but also brings in the vitality and efficiency of the private sector. Over the past five years, private investment in infrastructure has remained strong, with annual contracted amounts exceeding NT\$100 billion. From 2021 to 2023, the annual contracted amount surpassed NT\$180 billion for three consecutive years. In 2024, the contracted amount reached NT\$158.8 billion, marking a 15% year-over-year decline, yet still ranking as the fifth highest in history. Examining the contracting agencies, both central and local governments have alternated in leading the total investment in recent years. In 2024, local governments played a dominant role, accounting for 73% of the total investment. Among them, Kaohsiung City led with NT\$49.3 billion, maintaining a top-two ranking alongside Taipei City for three consecutive years. Following Kaohsiung, Taipei City recorded NT\$20 billion, New Taipei City NT\$17.4 billion, and Tainan City NT\$12.6 billion.

Overview of Contract Amounts for Private Participation in Infrastructure

unit : NT\$ billion

CY	Grand Total	Central Ministries	Local Government	Taipei City	New Taipei City	Taichung City	Tainan City	Kaohsiung City	Taoyuan City
2020	144.9	92.6	52.3	4.1 (4)	22.4 (1)	3.8 (5)	11.4 (2)	0.5	1.4
2021	188.8	69.8	119.0	33.8 (1)	25.0 (3)	5.1	27.0 (2)	7.5 (5)	0.2
2022	282.8	64.4	218.4	54.9 (2)	26.1 (3)	16.7 (4)	15.2	70.8 (1)	16.3 (5)
2023	187.6	102.3	85.4	27.0 (1)	10.6 (5)	10.7 (4)	13.2 (3)	20.3 (2)	0.3
2024	158.8	42.3	116.5	20.0 (2)	17.4 (3)	4.7	12.6 (4)	49.3 (1)	0.9

Note : () Ranked among the top 5 in local county and city governments each year

2. Over the past three years, private participation in infrastructure projects has been consistently concentrated in Transportation Facilities and Commercial Facilities, which together accounted for 45% of total investments. Other categories showed greater fluctuations, with Hi-tech Facilities ranking third at 17.5%, bringing the total share of the top three categories to 62%. In terms of major cities, Taipei City has seen significant investments not only in Commercial Facilities (e.g., the Taipei Main Station urban renewal project) and Transportation Facilities (e.g., the Wanda Metro Line development project) but also in Hi-tech Facilities, including technology park developments, which have become a key highlight in recent years. New Taipei City in 2022 saw Industrial Facilities as the dominant investment category, with the Xindian Smart Park development project accounting for 62% of total investments; however, in 2023 and 2024, the focus shifted primarily to Transportation Facilities, particularly the Xindian and San-Ying Metro Line development projects. Kaohsiung City in 2022 had Hi-tech Facilities making up 88% of investments due to the Multifunctional Economic and Trade Park urban renewal project, while in 2023 and 2024, investment distribution became more diversified and balanced across different categories. Tainan City in 2022 and 2024 had most of its private participation concentrated in Social Welfare Facilities, driven by social housing projects, whereas in 2023, investment was more focused on Pollution Prevention and Industrial Facilities.

Categories of Private Participation in Infrastructure in Major Counties and Cities Over the Past Three Years

unit : NT\$ billion

Agency in Charge		Grand Total	Transportation Facilities	Social Welfare Facilities	Commercial Facilities	Hi-tech Facilities	Industrial Facilities	Health, Welfare and Medical Facilities
Taipei City	2022	54.9	-	-	23.5	30.9	-	-
	2023	27.0	26.3	-	0.1	-	-	-
	2024	20.0	-	2.7	-	11.4	-	-
New Taipei City	2022	26.1	0.0	-	7.5	-	16.2	0.9
	2023	10.6	9.4	-	-	-	-	-
	2024	17.4	8.0	5.7	3.0	-	0.1	-
Kaohsiung City	2022	70.8	-	-	-	62.0	3.7	-
	2023(1)	20.3	-	0.0	0.1	-	-	-
	2024	49.3	19.8	5.0	17.0	-	-	0.8
Tainan City	2022	15.2	0.1	14.1	-	-	-	-
	2023(2)	13.2	0.0	-	-	-	5.3	-
	2024	12.6	0.8	11.3	-	-	-	0.2

Data Source and Explanation : Promotion of Private Participation, Ministry of Finance; due to space limitations, only the main categories are selected in this table.

Note : (1)There are still NT\$8 billion for Sewerage, NT\$6.8 billion for Cultural and Educational Facilities, and NT\$5.4 billion for Government Office Buildings.

(2)There are still NT\$7.3 billion for Environmental Pollution Prevention Facilities.

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