

# Statistical Bulletin

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Department of Statistics, Ministry of Finance

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**The number of long-term care service related units surpassed 1,000 as of the end of November 2025, a significant 7.8-fold increase compared to 2017**

1. Taiwan's population has aged rapidly in recent years, entering an "aged society" in 2018 and a "super-aged society" in 2025<sup>1</sup>. As the demand for long-term care grows continually, the number of all types of long-term care institutions registered for business tax has increased rapidly for consecutive years. The total number reached 818 by the end of 2024 and surpassed 1,000 as of the end of November 2025, a 7.8-fold increase from 2017. Since most seniors prefer to live at home, home services account for the largest share at 68% of the total establishments. While the number of businesses has grown, market competition has intensified. Many new entrants are small-scale, leading to a general downward trend in average sales per unit. In 2024, the average sales per unit was NT\$5.83 million, a slight increase of NT\$140 thousand from 2023, but only equivalent to one-quarter of the 2017 level.

## Overview of the Long-Term Care Service Units and Sales per Units<sup>2</sup>

		Unit: unit; NT\$10 thousand; %								
Year		2017	2018	2019	2020	2021	2022	2023	2024	2025 Jan.-Nov.
Item	Total	125	147	187	258	342	454	483	818	1,102
	Institutional Service	22	24	36	50	75	106	129	145	162
	Home Service	103	123	151	208	267	348	281	545	746
	Community-based Service	-	-	-	-	-	-	73	128	194
Sales per Unit	Total	2,364	1,520	1,302	838	682	651	569	583	483
	Institutional Service	2,336	4,183	3,178	1,736	1,373	1,215	1,422	1,585	1,335
	Home Service	2,370	1,001	854	622	488	479	232	347	338
	Community-based Service	-	-	-	-	-	-	353	452	330

Note: 1. Prior to 2022, the data of the community-based services were included under home-based services; the number of establishments refers to the end-of-period figures.

2. Because some specialized long-term care institutions are exempt from business tax and tax registration under Articles 8 and 29 of the Value-Added and Non-Value-Added Business Tax Act, these figures may differ from Ministry of Health and Welfare statistics.

<sup>1</sup> The World Health Organization defines a society as "aging," "aged," or "super-aged" when 7%, 14%, or 20% of the population is aged 65 or older, respectively. According to Household Registration Statistics, Ministry of the Interior, the population aged 65 or older accounted for 20.06% of the national total by the end of 2025.

<sup>2</sup> According to the Long-Term Care Services Act, long-term care services are divided into three types based on the manner they are provided: institutional services, home services and community services. This bulletin corresponds to the scope defined in the Standard Industrial Classification of Taxation (9th revision): Institutional service refers to class 8711 "Residential Long-Term Care Activities" and class 8791 "Residential Care Activities for the Disabled, Mental Retardation and Mental Health"; home service refers to class 8811 "Home-based Long-term Care Activities"; and community-based service refers to class 8812 "Community-based Long-term Care Activities".

2. Regarding regional data, non-urban areas have seen a gap in family caregiving staffing due to the outflow of the young and middle-aged population. Due to factors such as hiring difficulties, economic conditions, and the presence of large-scale institutions within these regions, the top five counties for average sales per unit in institutional services are all located outside the six major municipalities. Changhua County ranked first with over NT\$100 million, followed by Hualien County at NT\$49.33 million. For home services, Keelung City had the highest average at NT\$15.67 million, primarily because with fewer companies servicing the area, larger institutions skewed average sales upwards; other counties remained below NT\$10 million. In community-based services, Taipei City, Hsinchu City, and Taichung City were above the national average, likely due to better ease of transportation for pickups or higher household acceptance.

Ranking of Sales per Long-Term Care Units by County/City in November 2025
Unit: NT\$10 thousand

Rank	1		2		3		4		5	
	County /City	Sales per Unit	County /City	Sales per Unit	County /City	Sales per Unit	County /City	Sales per Unit	County /City	Sales per Unit
Institutional Service	Changhua County	10,100	Hualien County	4,933	Yunlin County	2,000	Nantou County	1,980	Pingtung County	1,550
Home Service	Keelung County	1,567	Chiayi City	800	Hualien County	714	Taipei City	646	New Taipei City	504
Community-based Service	Taipei City	1,146	Hsinchu City	600	Taichung City	540	Pingtung County	510	Yunlin County	429

Data Source: Department of Statistics, Ministry of Finance.